More Use Cases for FRED March 11 (Friday) 11:00-11:50am MUS 206

Attendees:

Nikki Espinosa, Student, <u>JEspinosa@mtech.edu</u>
Kathy Griffith, Executive Director, <u>buttefoodbankmt@yahoo.com</u>
Jesse Lieberg, Student, <u>JLieberg@mtech.edu</u>
Celia Schahczenski, Manager, <u>CSchahcenski@mtech.edu</u>
Darlene Smith, Volunteer - Client Intake, <u>darnden@bresnan.net</u>
Sharon Hanni, Volunteer - Data Input
Elissa Mitchell, Board of Directors, <u>elissa.m.1974@gmail.com</u>

11:00 Review old materials

FRED Actors and use cases

The idea to have a "Login to view client database feature" was approved as a way to allow someone with login rights to change any client information, but to keep regular customer service volunteers from modifying any client info. Instead, regular volunteers can only change a few things from the page of the system they see.

• "Create client info" use case

Interaction for creating client info should be: the user enters the SSN and the system flags if this SSN is already in the system (either for an existing client or for a family member). If the SSN is ok, the user enters an address. Once again, if this is in the system, it is flagged. Finally if both are available, the user can enter all of the other information.

SSN can only be once in the system. If a child lives with two different families using the food bank, only one family can claim the child. There are no exceptions to this.

The income for each person living at the address of the new client is needed: food stamps, Supplementary Security Income (SSI) which is for disabilities, Temporary Assistance for Needy Families (TANF), and any other income.

When the clients register with the food bank they complete a registration sheet. It was decided that as updates are made to the family information (for instance, they may move) changes are not necessarily made to this sheet. The database should contain the most recent information. The sheets becoming out dated is not problematic, because the purpose of this sheet is for signatures when boxes of food are picked up. Current client information is easily gotten from the sheet generated by "Generate daily box summary."

Nikki Espinosa

"Verify box pickup" use case
 This should be the "Verify box request" use case.

11:10 "Record donation" use case

Jesse Lieberg

The Warehouse Volunteer records outgoing donations.

To distinguish this use case from "Record outgoing donation," it should be called "Record incoming donation."

The type, weight and source will be recorded. Types are: Dairy, Meat, Produce, Grocery, Bakery and Misc (diapers, shampoo, etc.)

The display needs to show what has already been recorded for the day, to make duplication less likely. The type, weight and source will not necessarily be unique for the day, as items come in in different order.

Received after the meeting:

Normal Donors are: Safeway, Stokes, Town Talk Bakery, Walmart Thriftway, Mission Foods, Orowheat, Wheat Montana, Churches, CVS, Mission Foods, and then Misc.

11:25 "View and modify inventory" use case

Jesse Lieberg

It was decided that the categories of inventory (corn, peaches, etc.) are much more detailed than the categories of donations, so they will be difficult to record. It was decided not to track inventory. Currently the warehouse volunteers just make visual estimate of what is needed and let Kathy know what should be purchased. Therefore, there will not be any tracking individual items and no trigger levels.

The inventory is controlled by purchases. Donations are mostly perishables and they simply come in and go out. Periodically there are food drives which come in as donations and are added to inventory.

It would be good to have an estimation of current inventory at all times for insurance purposes.

11:35 "Record additional commodities received" use case

Nikki Espinosa

It was decided that since additional commodities are largely perishables and perishables are given away quickly, this use case is not needed. While they want to record their coming in, they can just assume that they all went out.

For "Record outgoing donations" however, it was decided that the perishables that go out are measured in pounds (no categories) and who they go to. Receiving organizations include: Knights of Columbus, Anaconda Food Bank, Silver Bow Homes, Legion Oasis After School, Volunteers, Misc.

Assigning different days of the month for box pickups was suggested. Currently, pickups are clumped around certain days of the month, making some days very hectic. Various solutions were discussed. It was suggested that there could be 4 blocks – week 1, 2, 3 or 4. Another idea was to use the client's birthday number.

11:50 Next Meeting, Models and Sample UI, April 1st

Nikki Espinosa